SAGE UPDATES
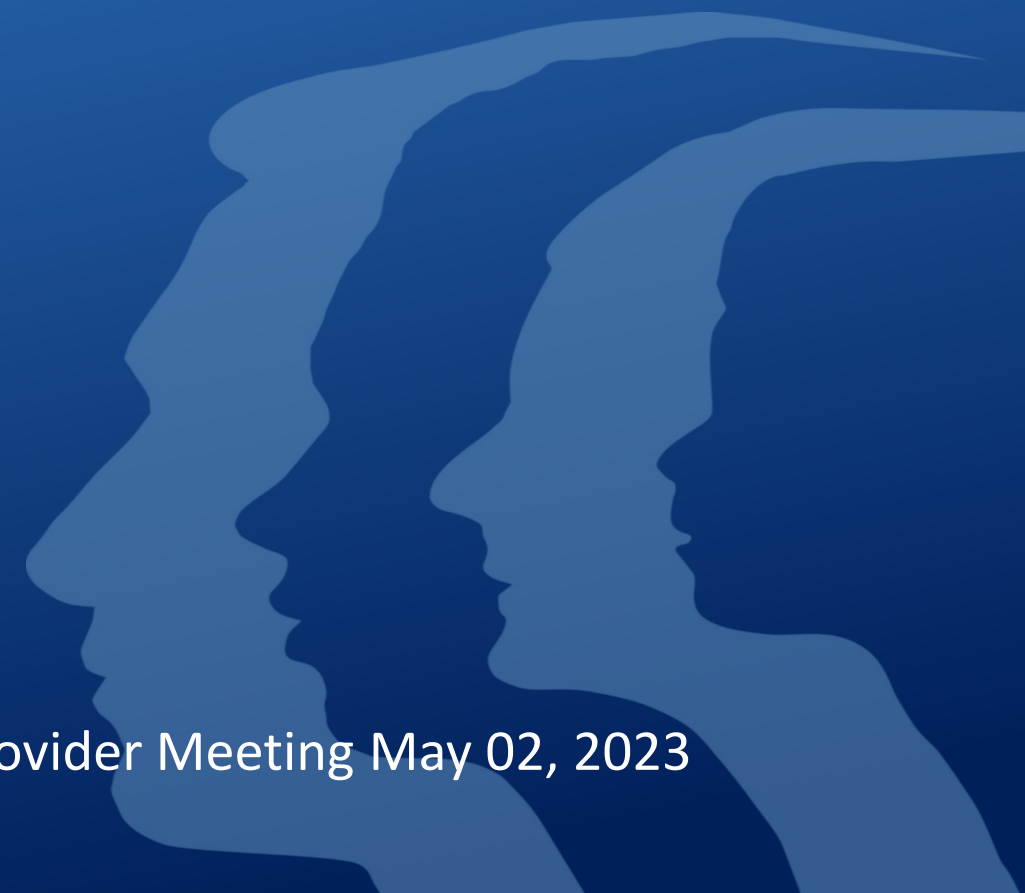
Los Angeles County Department of Public Health
Substance Abuse Prevention & Control

All Provider Meeting May 02, 2023

Overview

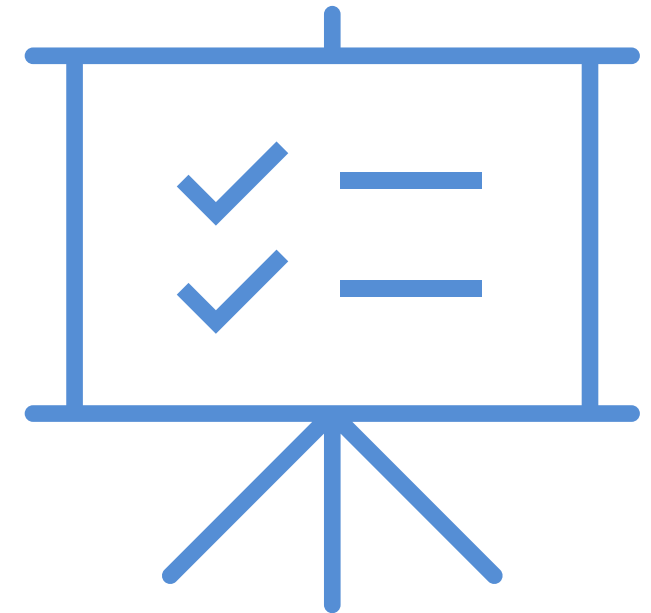Sage Form and Report Updates

- Problem List/Treatment Plan
- Claims Status Report

Preparing for Cal-AIM

- Taxonomy and NPI status

PAC-BTC Engagement

SAPC Clinical Training Opportunities

SAGE FORMS AND REPORTS UPDATES

Problem List-Treatment Plan Updates

Problem List

	Date Problem Added	Problem Description	Status	Identified By	Practitioner	Practitioner's Title	Date Problem Removed	Removed by Practitioner	Removed by Practitioner's Title
Delete									

Add New Record

Date Problem Added

[   ] Today Yesterday

Problem Description

[   ]

Status

[▼]

Identified By

[▼]

Practitioner

Search for:[   ] Search

[▼]

Practitioner's Title

[▼]

Date Problem Removed

[   ] Today Yesterday

Removed by Practitioner

Search for:[   ] Search

[▼]

Removed by Practitioner's Title

[▼]

Problem List/Treatment Plan Form Job Aid for Primary Sage Users The Treatment Plan form was updated to the Problem List/Treatment Plan form which includes a dedicated Problem List to meet CalAIM requirements.

❑ Key Points: Problem list and required elements were added to the existing Treatment Plan form to consolidate problem list and treatment plan requirements to one form.

❑ Users have the option to default the most recent submitted treatment plan to the new form and edit what is needed.

➢ Please see the job aid for instructions on adding and removing problems.

❑ The signature field was added in preparation for the Provider Connect NX (PCNX) upgrade, but is not currently functional in Sage-ProviderConnect

Problem List/Treatment Plan Form for Primary Sage Users Recorded Demonstration This recording is a demonstration on how to complete the updated Problem List/Treatment Plan Form.
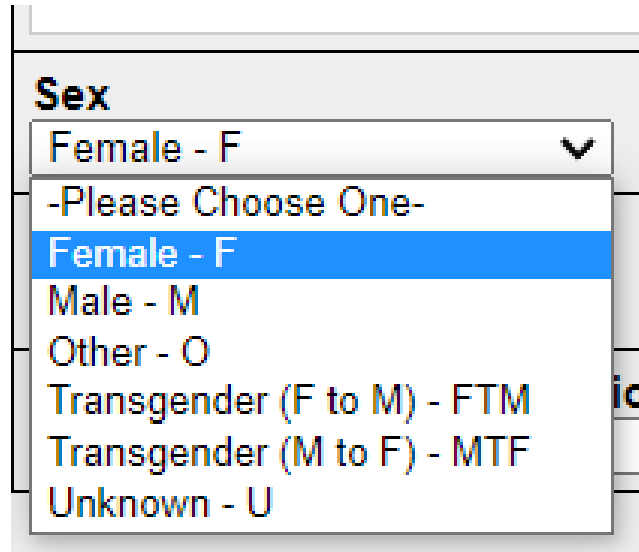
Defaulting from Previous Plan
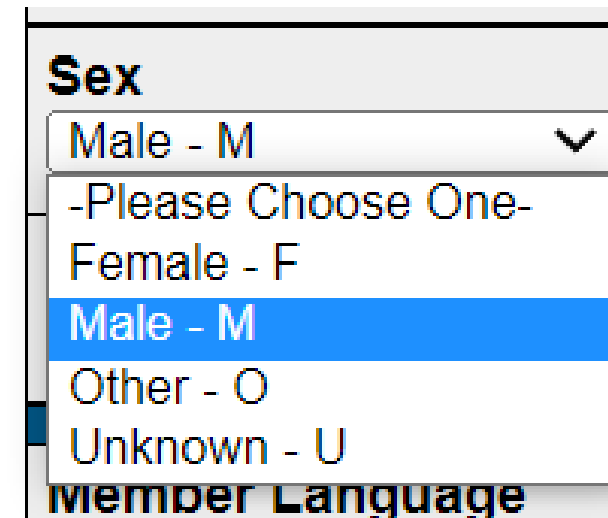
When defaulting information:

1. All relevant information from the most recent treatment plan will default to the new Problem List/Treatment Plan Form

2. Users will have to re-enter the name in the "Created By" field due to a known error in the defaulting.

3. Because a new Problem Number field was added, users will have to add a problem number to each of the previous Treatment Plan Problem(s) to save the form. This is a 1-time activity.

   A. An error message will display if the user tries to save the form without the problem number selected for each problem.

*Required on Admission **Editable in Demographics

Pre 5/1 Update

Post 5/1 Update

Sex field selections mapping pre to post update

- If 'Sex' = 'MTF' (Transgender (M To F)) prior to update, 'Sex' value = 'M' (Male) following the update

- If 'Sex' = 'FTM' (Transgender (F to M)) prior to update, 'Sex' value = 'F' (Female) following the update

7

May 1, 2023 Sage Provider Communication

- New selections available on Provider Admissions and Demographics

Field: Gender Identity

Notes: Not required on Admission

**Editable in Demographics

Gender Identity

-Please Choose One-

-Please Choose One-
Additional gender category or other, please specify - OTH
Chose not to disclose - ASKU
Female - 446141000124107
Female-to-Male (FTM)/Transgender Male/Trans Man - 407377005
Genderqueer, neither exclusively male nor female - 446131000124102
Male - 446151000124109
Male-to-Female (MTF)/Transgender Female/Trans Woman - 407376001

Gender Identity (please describe)

Sexual Orientation (please describe)

Education

-Please Choose One-

Religion

Field: Sexual Orientation

**Notes: Required on Admission**

**Editable in Demographics

Sexual Orientation

-Please Choose One- *

-Please Choose One-
Bisexual - 42035005
Chose Not To Disclose - ASKU
Do Not Know - UNK
Lesbian, gay or homosexual - 38628009
Something else, please describe - OTH
Straight or heterosexual - 20430005

Sexual Orientation (please describe)

Education

-Please Choose One-

Religion

-Please Choose One-

Place of Birth

Veteran/Military Fields include

Field Name	Values Pre-Update	Values Post Update
Veteran ***Not on Admission form** ****Editable on Demographics**	Not Available	No – N Yes – Y
Military Related Disability ***Not on Admission form** ****Editable on Demographics**	Not Available	No – N Yes – Y
Military Branch of Service ***Not on Admission form** ****Editable on Demographics**	Not Available	Air Force – 3 Army – 2 Coast Guard – 4 Marines – 5 Navy – 6 Unknown – 9
Military Service From ***Not on Admission form** ****Editable on Demographics**	Not Available	MM/DD/YYYY text entry format
Military Service To ***Not on Admission form** ****Editable on Demographics**	Not Available	MM/DD/YYYY text entry format

Claim Status Report
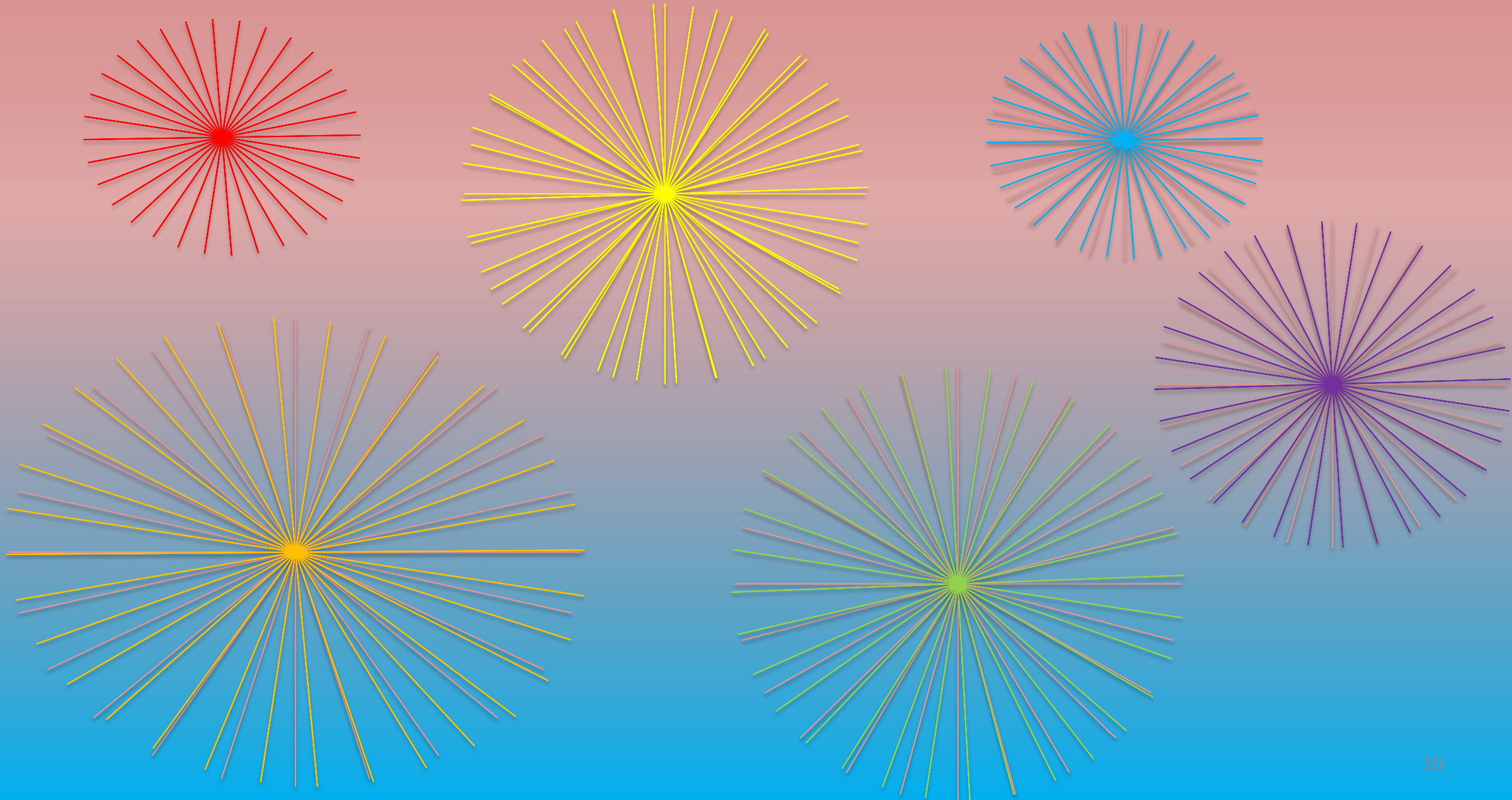
Used as a 'life of a claim' report for all claims submitted by the provider agency.

Approximately 80 data points about each claim from patient level data to state claiming and final claim status

Data is Power

Full job aid available detailing what each field represents can be found at
http://publichealth.lacounty.gov/sapc/providers/sage/finance.htm

Starting May 3, the .CSV file will be uploaded monthly to the provider SFTP site and will remain for 14 days before automatically deleted.

PREPARING FOR CAL-AIM

Cal-AIM Provider Requirements

DMC will validate the performing provider for all claims based on the following information:

❑Performing provider has an active NPI number within NPPES

❑Performing provider is associated with an approved taxonomy code (pg 119, appendix 1 of the DMC-ODS Billing Manual January 2023 update).

❑Taxonomy codes will be validated against the first 4 characters of the taxonomy for most practitioners.

 ❑SUD counselor codes will be validated against the first 5 to avoid potential conflicts with other provider types.

SUD Counselor Taxonomy Code 101YA0400X

❑DHCS has confirmed that SUD/AOD counselor taxonomy code 101YA0400X will be added to the next iteration of the billing manual expected in May.

❑SAPC strongly recommends all SUD counselors (registered and certified) utilize this taxonomy code.
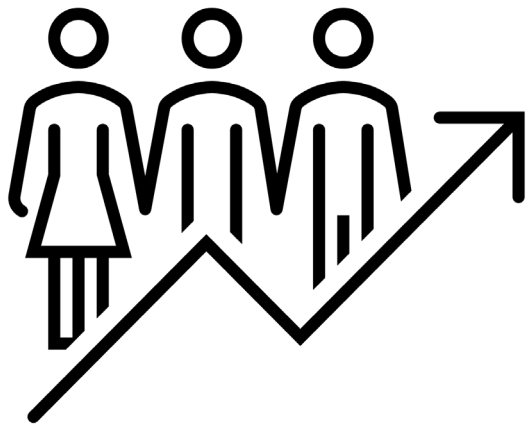
Providers should confirm all performing provider staff:

- Have <u>active</u> NPI numbers
- The taxonomy codes associated with the active NPI is an approved taxonomy code
- The contracts Sage liaison will be reaching out to confirm any NPI and taxonomy code updates needed.

ProviderConnect NX (PCNX)

PCNX will allow SAPC to configure/create new reports, forms and other data views that were previously unavailable in the current version of PCONN.

Users will have different views of the interface when logged in as a Clinical user vs. a Financial user that will mimic a recommended workflow to better match the needs of the user role.

When users log in, they will be notified of draft notes that need to be finalized and have the ability to create personalized "notes to self" similar to a to do list.

Road to Implementation

SAPC and NTST identifying data elements, forms and reports to be transferred to PCNX
Completed Feb 2023

Creating new forms with enhanced functionality or visibility from current version
In Progress

Training to provider network
Anticipated to begin in June 2023
Live and recorded webinars

Request feedback from providers in PAC-BTC

Launch PCNX to the network (Anticipated launch in Q1 of FY 23-24)

Ongoing technical support and training after initial Launch

PAC- BUSINESS TECHNOLOGY COMMITTEE

Provider Led and SAPC Supported Technology Focused Sub-Committee of the Provider Advisory Committee (PAC)

- Representatives from Primary and Secondary Sage Users
- Committee debates and makes recommendations on items that impact the SAPC network

All Things Technology

- Sage configurations, PCNX demos, patient portal, HIDEX, form and report ideas, signature pads, other technology processes
- Considers Sage enhancements as well as all other Business Technology Considerations.

Join us to make a help shape the future of technology for the your agency and the entire SAPC network.

Attendance is OPEN for all providers, please contact SAPC Systems of Care @ SAPC_ASOC@ph.lacounty.gov for more information.

CLINICAL TRAINING OPPORTUNITIES

May/June 2023 CST Trainings

Name of the training	Date & Time	Link to the training flyer for registration
Treatment Planning Substance use Treatment Providers: CalAIM Requirements and Best Practices	Wednesday, May 3, 2023 8:30am-12:30pm	http://publichealth.lacounty.gov/sapc/calendar/May2023/Treatment050323.pdf
ASAM-A: Understanding the ASAM Criteria in the Context of the California Treatment System ASAM-B: Understanding the ASAM Criteria in Action from Assessment to Treatment Planning	Wednesday and Thursday May 24 & 25, 2023 8:30am-12:30pm	ASAM-A: http://publichealth.lacounty.gov/sapc/calendar/May2023/ASAM052423.pdf ASAM-B: http://publichealth.lacounty.gov/sapc/calendar/May2023/ASAM052523.pdf
UPDATED CalAIM Documentation Requirements Updates	Tuesday, May 30, 2023 10:00am-12:15pm	http://publichealth.lacounty.gov/sapc/calendar/May2023/CalAIM053023.pdf
NEW Enriching Substance Use Treatment with Certified Peer Support Services	Wednesday, May 31, 2023 1:30pm-3:45pm	http://publichealth.lacounty.gov/sapc/calendar/May2023/CertifiedPeer053123.pdf
Introduction to Motivational Interviewing: A Journey Through Meaningful Change	Friday, June 2, 2023 8:30am-12:30pm	http://publichealth.lacounty.gov/sapc/calendar/Jun2023/MI060223.pdf
IN-PERSON Clinical Documentation for Substance Use Treatment Providers: CalAIM Requirements and Best Practices	Wednesday, June 7, 2023 9:00am-4:30pm	http://publichealth.lacounty.gov/sapc/calendar/Jun2023/Clinical060723.pdf
NEW Enriching Substance Use Treatment with Certified Peer Support Services	*Coming in May/June*	*Coming soon*

Visit SAPC Trainings and Events for information on all trainings